



(Incorporated in the Republic of South Africa)
(Registration number 1906/000622/06)
Share code: ILV ISIN: ZAE000083846
("Illovo" or "the Company")

RESULTS OF THE ODD-LOT AND SPECIFIC OFFERS

Illovo shareholders are hereby advised of the results of the odd-lot and specific offers, both of which closed on Friday, 13 August 2010.

	Shares retained by election	Shares sold by election	Default shares sold	Total
Certificated	985	840	25 137	26 962
Uncertificated	7 172	10 945	5 701	23 818
Total	8 157	11 785	30 838	50 780

Odd-lot shareholders who did not elect to retain their ordinary shares were automatically regarded as having chosen and accepted the odd-lot offer.

The results of the specific offer are as follows:

Number of shareholders accepting the offer	
Certificated	3 660
Uncertificated	921 822
Total	925 482

Accordingly, Illovo repurchased a total of 968 105 ordinary shares, representing 0.2% of the issued share capital of the Company for a total consideration of R29 740 185.60 million.

These ordinary shares will be cancelled and de-listed from the JSE Limited with effect from the commencement of trade on Wednesday, 18 August 2010.

Mount Edgecombe
16 August 2010

Investment bank and transaction sponsor
Standard Bank

Attorneys
Garlicke & Bousfield Inc.

Sponsor
JP Morgan