



**ILLOVO SUGAR LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 1906/000622/06)

Share Code: ILV

ISIN: ZAE000083846

("the company")

**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

**No Change Statement**

Pursuant to paragraph 3.22 of the Listings Requirements of the JSE, shareholders are advised that the annual financial statements for the year ended 31 March 2010 have been distributed to shareholders today, 22 June 2010, and contain no modifications to the results included in Audited Group Results which were released on SENS on 31 May 2010.

**Notice of Annual General Meeting**

Pursuant to the Appendix to Section 11 of the Listings Requirements of the JSE, notice is hereby given that the 95<sup>th</sup> Annual General Meeting of members will be held at the registered office of the company, Illovo Sugar Park, 1 Montgomery Drive, Mount Edgecombe, KwaZulu-Natal on Wednesday, 21 July 2010 at 14:00, to transact the business as stated in the Notice of Annual General Meeting which forms part of the Annual Report for the year ended 31 March 2010.

The Annual Report, incorporating the Notice of Annual General Meeting, is available on the company's website: [www.illovosugar.com](http://www.illovosugar.com).

Mount Edgecombe  
22 June 2010

Sponsor  
J P Morgan Equities Limited