

Illovo Sugar Limited - Investors / Analysts Presentation
/ Site Visit

ILLOVO SUGAR LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1906/000622/06)

Share Code: ILV

ISIN: ZAE000083846

("Illovo" or "the Company")

INVESTORS / ANALYSTS - PRESENTATION / SITE VISIT

Shareholders are advised that a financial results presentation was given to institutional investors and analysts yesterday in Johannesburg; a copy of which presentation can be found on the Company's website, www.illovosugar.com, and that Illovo is hosting, over two days, a site visit to the Nakambala operations of Zambia Sugar Plc, an Illovo subsidiary, for key institutional investors and analysts. No new material information will be presented during the site visit.

Mount Edgecombe

1 June 2010

Sponsor

J P Morgan Equities Limited